

METZ ADVISORY LLP
REGD. OFF: FIRST FLOOR, 250 D, UDYOG BHAVAN, WORLI, MUMBAI - 400030

To,
Audit Committee
Metropolis Healthcare
Limited,
250 D, Udyog Bhavan,
Worli, Mumbai-400030

To,
Head, Listing Compliance
Department.,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001.

To,
Head, Listing Compliance
Department,
National Stock Exchange of
India Limited
Exchange Plaza, Plot No. C/1. G
Block, Bandra - Kurla Complex,
Bandra (East),
Mumbai - 400 051

Name of Company: Metropolis Healthcare Limited

Subject: Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 31 (4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, We, Metz Advisory LLP, Promoters of Metropolis Healthcare Limited ("the Company"), holding 1,56,91,216 (30.64%) Equity Shares of the Company as on March 31, 2023, hereby declare and confirm that out of the abovementioned shareholding, 3,00,000 Equity Shares are encumbered as on March 31, 2023.

Further, we hereby declare and confirm that we have not made any encumbrance, directly or indirectly during the Financial Year 2022-23.

For Metz Advisory LLP

AMEERA
SUSHIL SHAH

Digitally signed by
AMEERA SUSHIL SHAH
Date: 2023.04.13
19:03:54 +05'30'

Ameera Shah
Designated Partner
DIN: 00208095

Place: Mumbai
Date: 13/04/2023